



Golden State Finance Authority (GSFA)
1215 K Street, Suite 1650 · Sacramento, California 95814
Phone: (855) 740-8422 · Fax: (916) 444-3219 · www.gsfahome.org

Dear Contractor,

Thank you for your interest in our Residential Energy Retrofit Program. The current Contractor Participation Checklist is attached. The complete Contractor Participation Agreement, Contractor Procedures Manual and Program Term Sheet can all be downloaded from our website www.gsfahome.org.

All Contractor Participation applications will be reviewed to ensure that the contractor's license is in good standing with the Contractor's State License Board and that all requirements outlined in the Contractor Procedures Manual for contractor participation are met.

Send your completed application and related information to the address listed below. You will be notified if additional information is requested.

Return completed documents to:

Golden State Finance Authority (GSFA)
1215 K Street, Suite 1650
Sacramento, CA 95814

Fax (916) 444-3219
Email info@gsfahome.org

Contractors will receive written notification of approval. Upon approval, approved contractors will be requested to attend a contractor training workshop presented by GSFA staff, if one has not already been attended.

Please call us at (855) 740-8422 or visit our website www.gsfahome.org if you have questions or concerns regarding the contractor application process.

Sincerely,

Program Administrator
GSFA Residential Energy Retrofit Program

Enclosures

Contractor Participation Application & Checklist



CONTRACTOR PARTICIPATION APPLICATION & CHECKLIST
 (GSFA Residential Energy Retrofit Program)

Which GSFA Home Performance Path(s) are you applying to participate in?	<input type="checkbox"/> GSFA Basic Home Upgrade (HU)	<input type="checkbox"/> GSFA Advanced Home Upgrade (HU)
--	---	--

COMPANY INFORMATION			
Company Name		<i>(Contact info for our customer referral list)</i>	
Address		Customer Contact	
City, State, Zip		Phone #	
Main Contact		Email Address	
Phone #		Website	
Email Address		Do you have a Spanish speaking representative available?	<input type="checkbox"/> Yes <input type="checkbox"/> No

✓	General Requirements/Documentation for ALL Participating Contractors	
<input type="checkbox"/>	Contractor participation agreement. GSFA doc #50020	<input type="checkbox"/> Signed and dated
<input type="checkbox"/>	General liability insurance.	<input type="checkbox"/> Copy of current policy <input type="checkbox"/> Coverage requirement met
<input type="checkbox"/>	Workers compensation insurance. Policy #:	Expiration date:
<input type="checkbox"/>	Surety bond insurance. Policy #:	Expiration date:
<input type="checkbox"/>	Participation in GSFA contractor training.	Date:

✓	Additional Requirements for "GSFA Basic HU Contractors"	
<input type="checkbox"/>	Contractor Approval for Energy Upgrade California (EUC) Home Upgrade Program	

✓	Additional Requirements for "GSFA Advanced HU Contractors"	
<input type="checkbox"/>	Valid CLASS B LICENSE .	Policy #: Expiration Date:
<input type="checkbox"/>	EUC Advanced Home Upgrade approved contractor or Participation in two (2) whole-house performance projects during previous 24 months ¹ .	
<input type="checkbox"/>	BPI professional employed on staff.	Name of Employee:

¹ Include the Home Improvement Contract and a copy of the modeling.

Program is sponsored by Golden State Finance Authority (GSFA), a California Joint Powers Authority. Funding for this program is made possible through funding from Five Star Bank and may be supported in part by funds from Pacific Gas and Electric Company (PG&E). Program restrictions apply. Call GSFA at (855) 740-8422 for details.



Coverage Area:

(Please check all Counties where you are willing to take homeowner applications for this program.)

- | | | | |
|---------------------------------------|------------------------------------|--|-------------------------------------|
| <input type="checkbox"/> Alameda | <input type="checkbox"/> Kern | <input type="checkbox"/> Placer | <input type="checkbox"/> Shasta |
| <input type="checkbox"/> Alpine | <input type="checkbox"/> Kings | <input type="checkbox"/> Plumas | <input type="checkbox"/> Sierra |
| <input type="checkbox"/> Amador | <input type="checkbox"/> Lake | <input type="checkbox"/> Sacramento | <input type="checkbox"/> Solano |
| <input type="checkbox"/> Butte | <input type="checkbox"/> Madera | <input type="checkbox"/> San Benito | <input type="checkbox"/> Sonoma |
| <input type="checkbox"/> Calaveras | <input type="checkbox"/> Marin | <input type="checkbox"/> San Joaquin | <input type="checkbox"/> Stanislaus |
| <input type="checkbox"/> Colusa | <input type="checkbox"/> Mariposa | <input type="checkbox"/> San Mateo | <input type="checkbox"/> Sutter |
| <input type="checkbox"/> Contra Costa | <input type="checkbox"/> Mendocino | <input type="checkbox"/> San Francisco | <input type="checkbox"/> Tehama |
| <input type="checkbox"/> El Dorado | <input type="checkbox"/> Merced | <input type="checkbox"/> San Luis Obispo | <input type="checkbox"/> Tulare |
| <input type="checkbox"/> Fresno | <input type="checkbox"/> Monterey | <input type="checkbox"/> Santa Barbara | <input type="checkbox"/> Tuolumne |
| <input type="checkbox"/> Glenn | <input type="checkbox"/> Napa | <input type="checkbox"/> Santa Clara | <input type="checkbox"/> Yolo |
| <input type="checkbox"/> Humboldt | <input type="checkbox"/> Nevada | <input type="checkbox"/> Santa Cruz | <input type="checkbox"/> Yuba |

Return all required information and/or documentation listed below to:

Golden State Finance Authority (GSFA)
1215 K Street, Suite 1650
Sacramento, CA 95814

Fax: (916) 444-3219
Email: info@gsfahome.org